

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 9/26/24 GC/CM X Approved X  
 Public Agency: Lake Stevens School District DB \_\_\_\_\_ Denied \_\_\_\_\_  
 PRC Member: Alexis Blue Both \_\_\_\_\_

**Certification Evaluation Criteria**

**All 3 must pass to Pass.**

- A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures.
- B. Applicant has necessary qualifications and experience to carry out the alternative contracting procedure including: *(Must pass all 7 to Pass)*
  - 1. Project delivery knowledge and experience;
  - 2. Personnel with appropriate construction experience;
  - 3. A management plan and rationale for alternative public works projects;
  - 4. Demonstrated success in managing public works projects;
  - 5. Has the ability to properly manage its capital facilities plan including, but not limited to, appropriate project planning and budgeting experience; and
  - 6. Demonstrated success in managing at least one GC/CM or DB project *(as applicable)* within the past five (5) years.
  - 7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

Pass	Fail
X	
X	
	X
X	
X	
X	
X	
X	
X	

**Overall Evaluation by Committee Member**

Reason for Determination:

Only one person employed at the agency with appropriate construction experience and B2 implies multiple people using the word "personnel".

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Observations/Concerns:

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Alexis Blue  
 Signature \_\_\_\_\_

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 09/26/2024 GC/CM x Approved \_\_\_\_\_  
 Public Agency: Lake Stevens School District DB \_\_\_\_\_ Denied x  
 PRC Member: Garett Buckingham Both \_\_\_\_\_

**Certification Evaluation Criteria**

**All 3 must pass to Pass.**

- A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures.
- B. Applicant has necessary qualifications and experience to carry out the alternative contracting procedure including: *(Must pass all 7 to Pass)*
  1. Project delivery knowledge and experience;
  2. Personnel with appropriate construction experience;
  3. A management plan and rationale for alternative public works projects;
  4. Demonstrated success in managing public works projects;
  5. Has the ability to properly manage its capital facilities plan including, but not limited to, appropriate project planning and budgeting experience; and
  6. Demonstrated success in managing at least one GC/CM or DB project *(as applicable)* within the past five (5) years.
  7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

Pass	Fail
x	
x	
	x
x	
x	
x	
x	

**Overall Evaluation by Committee Member**

Reason for Determination:

The District has done a great job on one project and has one staff member who has that experience. While they did a great job on that project and I would expect they will do well in future projects. They need to have more projects under their belt and more staff with experience.

Observations/Concerns:

See Above

Garett Buckingham  
 Signature

Project Review Committee (PRC)  
Application Evaluation Sheet  
Public Agency Certification

Date: 09-26-2024 GC/CM  Approved   
Public Agency: LAKE STEVENS SCHOOL DIST. DB  Denied   
PRC Member: LISA CORCORAN Both

**Certification Evaluation Criteria**

All 3 must pass to Pass.

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  - 2. Personnel with appropriate construction experience;
  - 3. A management plan and rationale for alternative public works projects;
  - 4. Demonstrated success in managing public works projects;
  - 5. Has the ability to properly manage its capital facilities plan including, but not limited to, appropriate project planning and budgeting experience; and
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  - 7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

Pass	Fail
	<input checked="" type="checkbox"/>
	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	
	<input checked="" type="checkbox"/>
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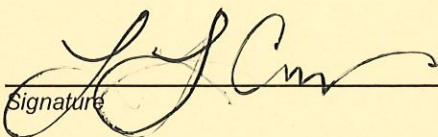
(NOW)

**Overall Evaluation by Committee Member**  
Reason for Determination:

DEPTH IN OWNER ORGANIZATION IS LACKING.

Observations/Concerns:

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\_\_\_\_\_  
\_\_\_\_\_

  
Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 09-26-24 GC/CM X Approved \_\_\_\_\_  
 Public Agency: Lake Stevens School DB \_\_\_\_\_ Denied X  
 PRC Member: Marvin Doster Both \_\_\_\_\_

**Certification Evaluation Criteria**

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  6. Demonstrated success in managing at least one GC/CM or DB project (as applicable) within the past five (5) years.
  7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

	Pass	Fail
A.		maybe
B.		
1.	→	
2.	→	
3.	OK	
4.	X	
5.	X	
6.	X	
7.	X	
C.	X	

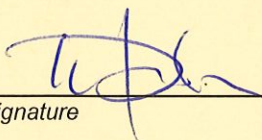
**Overall Evaluation by Committee Member**

Reason for Determination:

Just not enough personnel experience to justify an agency certification.

Observations/Concerns:

Pleased that owner recognized role in DET performance  
Great Leader in Robb

  
 Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 9/26/2024 GC/CM X Approved \_\_\_\_\_  
 Public Agency: Lake Stevens School District DB \_\_\_\_\_ Denied X  
 PRC Member: Jeff Gonzalez Both \_\_\_\_\_

**Certification Evaluation Criteria**

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  - 7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

Pass	Fail
X	
	X
X	
	X
X	
X	
X	
X	
X	

**Overall Evaluation by Committee Member**

Reason for Determination:

Applicant was not able to demonstrate enough depth of experience for certification.

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Observations/Concerns:

While the owner had a knowledgeable individual based on one complex GC/CM project, they utilized consultants to supplement the project team. This is appropriate when seeking individual project approvals when additional experience is necessary or desired. I would encourage the applicant to come back for individual approvals while gaining more experience. And with more internal experience, the applicant should come back for certification approval.

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 \_\_\_\_\_  
 Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date:	<u>September 26, 2024</u>	GC/CM	<u>X</u>	Approved	<u>        </u>
Public Agency:	<u>Lake Stevens School District</u>	DB	<u>        </u>	Denied	<u>X</u>
PRC Member:	<u>Gina M. Hortillosa</u>	Both	<u>        </u>		

**Certification Evaluation Criteria**

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  - 5. Has the ability to properly manage its capital facilities plan including, but not limited to, appropriate project planning and budgeting experience; and
  - 6. Demonstrated success in managing at least one GC/CM or DB project (as *applicable*) within the past five (5) years.
  - 7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

Pass	Fail
	X
X	
	X
X	
X	
X	
X	
X	
X	

**Overall Evaluation by Committee Member**

Reason for Determination:

Not enough experience by owner personnel.

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Observations/Concerns:

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 Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 9/26/24 GC/CM  Approved   
 Public Agency: LAKE STEVENS S.D. DB  Denied   
 PRC Member: DAVE JOHNSON Both

**Certification Evaluation Criteria**

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  - 7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

	Pass	Fail
A.	✓	
B.		
1.	✓	
2.	✓	
3.	✓	
4.	✓	
5.	✓	
6.	✓	
7.	✓	
C.	✓	


**Overall Evaluation by Committee Member**

Reason for Determination:

WHILE DISTRICT ONLY HAS 1 GC/CM PROJECT, THEY MEET THE CRITERIA FOR CERTIFICATION

Observations/Concerns:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

  
 Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 9/26/2024 GC/CM  Approved \_\_\_\_\_  
 Public Agency: Lake Stevens S.D. DB \_\_\_\_\_ Denied   
 PRC Member: Jeff Jurgensen Both \_\_\_\_\_

**Certification Evaluation Criteria**

**All 3 must pass to Pass.**

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  - 6. Demonstrated success in managing at least one GC/CM or DB project (as applicable) within the past five (5) years.
  - 7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

	Pass	Fail
A.	X	
B.	X	
1.		X
2.		X
3.	X	
4.	X	
5.	X	
6.	X	
7.	X	
C.	X	

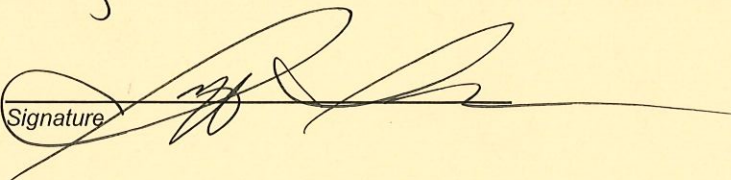
**Overall Evaluation by Committee Member**

Reason for Determination:

They just did not have the district support staff  
if Rob was gone.

Observations/Concerns:

While the law says I completed project they did not  
have any personnel to support Rob. With a couple more projects  
I would like them to come back. Most of lessons learned were  
design bid build.

Signature 



Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 9/26/2024 GC/CM X Approved \_\_\_\_\_  
 Public Agency: Lake Stevens School District DB \_\_\_\_\_ Denied X  
 PRC Member: Karl Kolb Both \_\_\_\_\_

**Certification Evaluation Criteria**

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  7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

Pass	Fail
X	
	X
X	
	X
X	
X	
X	
X	
X	

**Overall Evaluation by Committee Member**

Reason for Determination:

Limited experience and lacking specific staff. Demonstrated competence and success by hiring key personnel as needed. RCW 39.10 requires only one prior GC/CM past project, but the depth of experience by internal staff is not adequate for agency approval.

Observations/Concerns:

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*Karl Kolb*

Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date:	<u>September 26, 2024</u>	GC/CM	<u>X</u>	Approved	<u>X</u>
Public Agency:	<u>Lake Stevens School District #4</u>	DB	<u>        </u>	Denied	<u>        </u>
PRC Member:	<u>Art McCluskey</u>	Both	<u>        </u>		<u>        </u>

**Certification Evaluation Criteria**

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  - 5. Has the ability to properly manage its capital facilities plan including, but not limited to, appropriate project planning and budgeting experience; and
  - 6. Demonstrated success in managing at least one GC/CM or DB project *(as applicable)* within the past five (5) years.
  - 7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

Pass	Fail
X	
X	
X	
X	
X	
X	
X	
X	
X	

**Overall Evaluation by Committee Member**

Reason for Determination:

Application meets RCW requirements  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Observations/Concerns:

Little experience in GC/CM (one prior project), agency staff has no GC/CM experience (only through consultants), good promotion of team concept  
 \_\_\_\_\_  
 \_\_\_\_\_

Art McCluskey  
 \_\_\_\_\_  
 Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 9-26-24  
 Public Agency: Lake Stevens SD  
 PRC Member: Bret Miche

GC/CM   
 DB   
 Both

Approved   
 Denied

**Certification Evaluation Criteria**

**All 3 must pass to Pass.**

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  7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

Pass	Fail
<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	<input type="checkbox"/>

**Overall Evaluation by Committee Member**

Reason for Determination:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Observations/Concerns:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

  
 Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 9/26/24 GC/CM X Approved X  
 Public Agency: Lake Stevens School District #4 DB \_\_\_\_\_ Denied \_\_\_\_\_  
 PRC Member: Heather Munden Both \_\_\_\_\_

**Certification Evaluation Criteria**

**All 3 must pass to Pass.**

- A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures.
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  3. A management plan and rationale for alternative public works projects;
  4. Demonstrated success in managing public works projects;
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  6. Demonstrated success in managing at least one GC/CM or DB project *(as applicable)* within the past five (5) years.
  7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

Pass	Fail
X	
X	
X	
X	
X	
X	
X	
X	
X	

**Overall Evaluation by Committee Member**

Reason for Determination:

Meets the criteria to be approved, however there is only one previous, though very complicated, GCCM for the agency.

Observations/Concerns:

Staff has a lot of DBB experience and limited GCCM experience. May want to get staff set up with GCCM mentor or advisor as you go forward.

Heather Munden  
 Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 9/26/24 GC/CM X Approved         
 Public Agency: Lake Stevens Schools DB        Denied X  
 PRC Member: Jessica Murphy Both       

**Certification Evaluation Criteria**

All 3 must pass to Pass.

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  7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

	Pass	Fail
A.	X	
B.		X
1.	X	
2.		X
3.	X	
4.	X	
5.	X	
6.	X	
7.	X	
C.	X	

**Overall Evaluation by Committee Member**

Reason for Determination:

Great lessons learned on differing site conditions  
Great leadership & values

Observations/Concerns:

Not enough exp w/in the agency  
No PM's in agency w/ GCCM in jurisdiction  
Lessons learned from 1 GCCM project were common of low bid work; no examples or knowledge demonstrated of lessons learned specific to the methodology.

Signature Jessica Murphy

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date:	<u>September 26,2024</u>	GC/CM	<u>X</u>	Approved	<u>        </u>
Public Agency:	<u>Lake Stevens</u>	DB	<u>        </u>	Denied	<u>X</u>
PRC Member:	<u>Jeannie Natta</u>	Both	<u>        </u>		

**Certification Evaluation Criteria**

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Pass	Fail
X	
	X
X	
	X
X	
X	
X	
X	
X	

**Overall Evaluation by Committee Member**

Reason for Determination: X

Although the district demonstrated one successful GCCM project and awareness to seek experienced consultants to support their team, they did not demonstrate adequate owner experience with GCCM for certification.

Observations/Concerns:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Jeannie Natta



Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 9/26/2024 GC/CM  Approved   
 Public Agency: Lake Stevens School District DB  Denied   
 PRC Member: Ron Paananen Both

**Certification Evaluation Criteria**

**All 3 must pass to Pass.**

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	Pass	Fail
A.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
B.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
1.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7.	<input type="checkbox"/>	<input type="checkbox"/>
C.	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**Overall Evaluation by Committee Member**

Reason for Determination:

Although the applicant has limited GC/CM experience they show the required 1 project. The school district has the leadership necessary to manage a program that includes GC/CM as a delivery method.

Observations/Concerns:

staffing could be an issue. The use of Consultants is appropriate, but the District should allow adequate time to bring resources on board.

*M. Paananen*  
 Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: September 24, 2024 GC/CM X Approved \_\_\_\_\_  
 Public Agency: Lake Stevens School District DB \_\_\_\_\_ Denied X  
 PRC Member: Catrina M. Patton Both \_\_\_\_\_

**Certification Evaluation Criteria**

**All 3 must pass to Pass.**

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- C. Public Body has resolved any audit findings relative to previous projects.

	Pass	Fail
		X
	X	
		X
	X	
	X	
	X	
	X	
	X	

**Overall Evaluation by Committee Member**

Reason for Determination:

Some gaps in application personnel experience.  
Also, Project DBE/MBE/WBE Project "Champion" not  
listed on application or present at meeting. It is important  
that key personnel be listed on Application or at least be present.

Observations/Concerns:

Outreach was appreciated on application for efforts.  
Although it is in my observation team was not  
prepared for GC/CM certification with experience or  
presentation PRC questions.

Catrina M. Patton  
 Signature



Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 9/26/24 GC/CM XX Approved X  
 Public Agency: Lake Stevens SD DB \_\_\_\_\_ Denied \_\_\_\_\_  
 PRC Member: Mike Pellitteri Both \_\_\_\_\_

**Certification Evaluation Criteria**

**All 3 must pass to Pass.**

- A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures.
- B. Applicant has necessary qualifications and experience to carry out the alternative contracting procedure including: *(Must pass all 7 to Pass)*
  - 1. Project delivery knowledge and experience;
  - 2. Personnel with appropriate construction experience;
  - 3. A management plan and rationale for alternative public works projects;
  - 4. Demonstrated success in managing public works projects;
  - 5. Has the ability to properly manage its capital facilities plan including, but not limited to, appropriate project planning and budgeting experience; and
  - 6. Demonstrated success in managing at least one GC/CM or DB project (as applicable) within the past five (5) years.
  - 7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

	Pass	Fail
A.	X	
B.	X	
1.	X	
2.	X	
3.	X	
4.	X	
5.	X	
6.	X	
7.	X	
C.	X	

**Overall Evaluation by Committee Member**

Reason for Determination:

Lake Stevens SD seems to have all of the right answers. Good presentation. They seem to have a good handle on the issues.

Observations/Concerns:

I think it would be a good idea for the SD to get some inhouse staff that is knowledgeable in GCCM to augment their use of outside CM firms.

  
 \_\_\_\_\_  
 Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 9/26/24 GC/CM X Approved \_\_\_\_\_  
 Public Agency: Lake Stevens SD DB \_\_\_\_\_ Denied x  
 PRC Member: Traci Rogstad Both \_\_\_\_\_

**Certification Evaluation Criteria**

**All 3 must pass to Pass.**

- A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures.
- B. Applicant has necessary qualifications and experience to carry out the alternative contracting procedure including: *(Must pass all 7 to Pass)*
  1. Project delivery knowledge and experience;
  2. Personnel with appropriate construction experience;
  3. A management plan and rationale for alternative public works projects;
  4. Demonstrated success in managing public works projects;
  5. Has the ability to properly manage its capital facilities plan including, but not limited to, appropriate project planning and budgeting experience; and
  6. Demonstrated success in managing at least one GC/CM or DB project *(as applicable)* within the past five (5) years.
  7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

Pass	Fail
<b>x</b>	
X	
X	
X	
X	
X	
X	
<b>X</b>	

**Overall by Committee Member**

Reason for Determination:

I voted yes, as the SD combined with consultants have a solid experienced team and at least one completed and complicated prior project that was delivered by GC/CM. They met all the 39.10 requirements for agency certification.

Observations/Concerns:

Overall the panel seem to feel that the minimal experience combined with limited district staff was not enough for agency approval.

Traci Rogstad

Signature

Revised 7/23/2023

Criteria extracted from RCW 39.10.270

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 9/26/2024 GC/CM X Approved           
 Public Agency: Lake Stevens School District DB          Denied X  
 PRC Member: Vicky Schiantarelli Both         

**Certification Evaluation Criteria**

**All 3 must pass to Pass.**

- A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures.
- B. Applicant has necessary qualifications and experience to carry out the alternative contracting procedure including: *(Must pass all 7 to Pass)*
  - 1. Project delivery knowledge and experience;
  - 2. Personnel with appropriate construction experience;
  - 3. A management plan and rationale for alternative public works projects;
  - 4. Demonstrated success in managing public works projects;
  - 5. Has the ability to properly manage its capital facilities plan including, but not limited to, appropriate project planning and budgeting experience; and
  - 6. Demonstrated success in managing at least one GC/CM or DB project *(as applicable)* within the past five (5) years.
  - 7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

Pass	Fail
X	
	X
	X
	X
X	
X	
X	
	X
X	

**Overall Evaluation by Committee Member**

Reason for Determination:

Total reliance on one senior employee. No clear management plan to transfer expertise in a consistent fashion with staff vs. consultants. A clear plan would alleviate concern to manage a program. No specific training plan for younger staff coming in.

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Observations/Concerns:

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*Vicky Schiantarelli*  
 \_\_\_\_\_  
 Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 9/26/2024 GC/CM X Approved X  
 Public Agency: LAKE STEWES DB \_\_\_\_\_ Denied \_\_\_\_\_  
 PRC Member: MIKE D SHINN Both \_\_\_\_\_

**Certification Evaluation Criteria**

**All 3 must pass to Pass.**

**Pass Fail**

- A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures.
- B. Applicant has necessary qualifications and experience to carry out the alternative contracting procedure including: *(Must pass all 7 to Pass)*
  1. Project delivery knowledge and experience;
  2. Personnel with appropriate construction experience;
  3. A management plan and rationale for alternative public works projects;
  4. Demonstrated success in managing public works projects;
  5. Has the ability to properly manage its capital facilities plan including, but not limited to, appropriate project planning and budgeting experience; and
  6. Demonstrated success in managing at least one GC/CM or DB project (as applicable) within the past five (5) years.
  7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

Pass	Fail
X	
X	
X	
X	
X	
X	
X	
X	
X	

**Overall Evaluation by Committee Member**

Reason for Determination:

THEY CAN HIRE OUTSIDE HELP

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Observations/Concerns:

NO CONCERNS

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Mike D Shinn  
 Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 26 SEPT 2024 GC/CM X Approved \_\_\_\_\_  
 Public Agency: LAKE STEVENS SCHOOL DB \_\_\_\_\_ Denied X  
 PRC Member: YOUNG SANJA SOMB Both \_\_\_\_\_

**Certification Evaluation Criteria**

All 3 must pass to Pass.

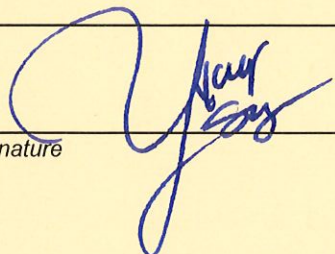
- A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures.
- B. Applicant has necessary qualifications and experience to carry out the alternative contracting procedure including: *(Must pass all 7 to Pass)*
  1. Project delivery knowledge and experience;
  2. Personnel with appropriate construction experience;
  3. A management plan and rationale for alternative public works projects;
  4. Demonstrated success in managing public works projects;
  5. Has the ability to properly manage its capital facilities plan including, but not limited to, appropriate project planning and budgeting experience; and
  6. Demonstrated success in managing at least one GC/CM or DB project (as applicable) within the past five (5) years.
  7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

	Pass	Fail
A.	X	
B.		X
1.	/	
2.		/
3.	/	
4.		/
5.		/
6.	/	
7.	/	
C.	X	

**Overall Evaluation by Committee Member**  
 Reason for Determination:

Dr. Monica Meadows reports to Dr. Templeton on Application  
& her past information is absent on Application  
on 8/23/23. Data is "Contractor" driven - level of  
effort of inclusion forecast by district 10%  
 Observations/Concerns: is still a B2B question -

Perhaps having the inclusion champion participate  
would be recommended.

  
 Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 9/26/2024 GC/CM X Approved \_\_\_\_\_  
 Public Agency: Lake Stevens School District DB \_\_\_\_\_ Denied X  
 PRC Member: Kevin Thomas Both \_\_\_\_\_

**Certification Evaluation Criteria**

**All 3 must pass to Pass.**

- A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures.
- B. Applicant has necessary qualifications and experience to carry out the alternative contracting procedure including: *(Must pass all 7 to Pass)*
  - 1. Project delivery knowledge and experience;
  - 2. Personnel with appropriate construction experience;
  - 3. A management plan and rationale for alternative public works projects;
  - 4. Demonstrated success in managing public works projects;
  - 5. Has the ability to properly manage its capital facilities plan including, but not limited to, appropriate project planning and budgeting experience; and
  - 6. Demonstrated success in managing at least one GC/CM or DB project *(as applicable)* within the past five (5) years.
  - 7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

Pass	Fail
	X
	X
	X
X	
X	
X	
X	
X	
X	

**Overall Evaluation by Committee Member**

Reason for Determination:

While the applicant demonstrated success on a GC/CM project, unfortunately the agency lacks depth in experience. Experience is evaluation criteria the agency does not meet.

Observations/Concerns:

I encourage the agency to continue to use GC/CM delivery method to gain experience

Kevin Thomas  
 Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date:	<u>September 26, 2024</u>	GC/CM	<u>X</u>	Approved	<u>        </u>
Public Agency:	<u>Lake Stevens School District #4</u>	DB	<u>        </u>	Denied	<u>X</u>
PRC Member:	<u>Tim Thomas – Bouten Construction GC3</u>	Both	<u>        </u>		

**Certification Evaluation Criteria**

**All 3 must pass to Pass.**

- A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures.
- B. Applicant has necessary qualifications and experience to carry out the alternative contracting procedure including: *(Must pass all 7 to Pass)*
  - 1. Project delivery knowledge and experience;
  - 2. Personnel with appropriate construction experience;
  - 3. A management plan and rationale for alternative public works projects;
  - 4. Demonstrated success in managing public works projects;
  - 5. Has the ability to properly manage its capital facilities plan including, but not limited to, appropriate project planning and budgeting experience; and
  - 6. Demonstrated success in managing at least one GC/CM or DB project *(as applicable)* within the past five (5) years.
  - 7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

	Pass	Fail
A	X	
B		
1	X	
2		X
3	X	
4	X	
5	X	
6	X	
7	X	
C	X	

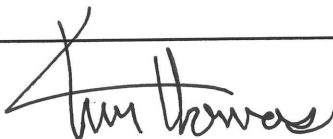
**Overall Evaluation by Committee Member**

Reason for Determination:

With only one project under their belt and limited experience within SD that may or not be around in the future, I believe they need more projects completed before receiving certification.

Observations/Concerns:

Appreciate their lesson learned from the LSHS project. Solid process in determining the use of alternative delivery. With many upcoming projects on the future bond request, being certified would help them facilitate the process in getting the project designed and into the ground more effectively.



Signature

Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency Certification**

Date: 9/26/24 GC/CM x Approved         
 Public Agency: Lake Stevens School District DB        Denied         
 PRC Member: Kyle Twohig Both       

**Certification Evaluation Criteria**

**All 3 must pass to Pass.**

- A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures.
- B. Applicant has necessary qualifications and experience to carry out the alternative contracting procedure including: *(Must pass all 7 to Pass)*
  1. Project delivery knowledge and experience;
  2. Personnel with appropriate construction experience;
  3. A management plan and rationale for alternative public works projects;
  4. Demonstrated success in managing public works projects;
  5. Has the ability to properly manage its capital facilities plan including, but not limited to, appropriate project planning and budgeting experience; and
  6. Demonstrated success in managing at least one GC/CM or DB project *(as applicable)* within the past five (5) years.
  7. Has the ability to meet requirements of RCW 39.10.
- C. Public Body has resolved any audit findings relative to previous projects.

Pass	Fail
X	
X	
X	
X	
X	
X	
X	
X	
X	


**Overall Evaluation by Committee Member**

Reason for Determination:

Good project experience and appropriate partners to successfully delivery projects. Meets statutory criteria.

Observations/Concerns:

While only one completed Gc/Cm project, it was massive and gave the SD a myriad of lessons learned that should help future projects be successful.

 Digitally signed  
 by Twohig, Kyle  
 Date: 2024.09.26  
 11:10:44-07'00'

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Signature



Project Review Committee (PRC)  
**Application Evaluation Sheet**  
**Public Agency GC/CM Project**

Date: Thursday, 09-26-2023  
 Public Agency: Lake Stevens School District #4  
 Project Name: GC / CM PROJECTS  
 PRC Member: Anthony Udeagbala

Approved \_\_\_\_\_  
 Denied   X  

**Project Evaluation Criteria**  
**General Contractor/Construction Manager**

Determine that the Agency's proposed use of GC/CM on the project meets the requirements for alternative contracting procedures:

- A. Provides substantial fiscal benefit or traditional delivery method is not practical.
- B. Project meets qualifying criteria under RCW 39.10.340.  
 Public bodies may utilize the GC/CM procedure for public works projects where at least one of the following is met: *(Pass if meets 1 of 6)*
  - 1. Implementation of the project involves complex scheduling, phasing, or coordination, or
  - 2. The project involves construction at an occupied facility which must continue to operate during construction; or
  - 3. The involvement of the GC/CM during the design stage is critical to the success of the project; or
  - 4. The project encompasses a complex or technical work environment; or
  - 5. The project requires specialized work on a building that has historic significance; or
  - 6. The project is, and the public body elects to procure the project as, a heavy civil construction project. However, no provision of this chapter pertaining to a heavy civil construction project applies unless the public body expressly elects to procure the project as a heavy civil construction project.
- C. Public Body has necessary experience or team: *(must meet all 6 to pass; 1 fail fails all)*
  - 1. Project delivery knowledge and experience
  - 2. Sufficient contract administration personnel with construction experience
  - 3. Written management plan with clear & logical lines of authority
  - 4. Necessary & appropriate funding and time to carry out the project
  - 5. Continuity of project management team with project type & scope experience
  - 6. Necessary and appropriate construction budget
- D. Public Body has resolved any audit findings relative to previous projects.


	Pass	Fail
A.	X	
B.	X	
1.		
2.		
3.		
4.		
5.		
6.		
C.	X	
1.		
2.		
3.		
4.		
5.		
6.		
D.	X	

**Overall Evaluation by Committee/Panel Member**  
 Reason for Determination:

Presentation and submission met requirements of RCW 39.10

Observations/Concerns:

Although technical requirements were met in my view, the submitted package and its presentation was not reassuring.

  
 \_\_\_\_\_  
 Signature