



FACILITY PROFESSIONAL SERVICES

CONSULTANT SELECTION  
COMBINED CONSENSUS SCORING SHEET

This Scoresheet Becomes Public Record

Project description <b>Department of Social and Health Services - Western State Hospital - New Forensic Hospital Audit</b>
Project Number <b>2020-403</b>
Name of Selection Panel Chair <b>Aarón Martínez</b>

Phase 1 - SOQ Date: 4/26/2024 Number of Submitting Firms: 9

Firms	Panelist Names					TOTAL PANEL RANKED SCORE	PHASE 1 RANK ORDER
	Aarón Martínez	Lea McCormick	David Chipchase	Wesley Neubaur	Cicely Stewart		
	Rank Order	Rank Order	Rank Order	Rank Order	Rank Order		
1 Anchin, Block & Anchin	5	5	6	5	6	27	7
2 Baker Tilly US	3	1	4	1	4	13	1
3 BDO USA	9	9	9	9	9	45	9
4 Fort Hill Associates	7	4	2	2	8	23	5
5 Maus-Wagner	2	6	1	8	1	18	3
6 Macias Gini & O'Connell	8	8	8	7	7	38	8
7 Moss Adams	4	3	7	3	3	20	4
8 Reed & Associates	6	7	5	4	5	27	7
9 Pacific Construction Consultants	1	2	3	6	2	14	2
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

Phase 2 Interview Date: 5/13/2024 Number of Firms Interviewed: 3

Firms	RANK ORDER OF COMMITTEE MEMBERS					TOTAL ASSIGNED RANKS	FINAL RANK ORDER
	Aarón Martínez	Lea McCormick	David Chipchase	Wesley Neubaur	Cicely Stewart		
	Rank Order	Rank Order	Rank Order	Rank Order	Rank Order		
1 Maus-Wagner	2	2	3	2	2	11	3
2 Baker Tilly US	3	1	1	1	3	9	1
3 Pacific Construction Consultants	1	3	2	3	1	10	2
4							
5							

Aarón Martínez

Dave Chipchase (May 14, 2024 13:28 PDT)  
David Chipchase

Cicely Stewart (May 14, 2024 13:30 PDT)  
Cicely Stewart

Lea McCormick (May 14, 2024 13:29 PDT)  
Lea McCormick

Wesley Neubaur (May 15, 2024 15:42 PDT)  
Wesley Neubaur



FACILITY PROFESSIONAL SERVICES

CONSULTANT SELECTION  
PHASE I SCORING SHEET

This Scoresheet Becomes Public Record

Project description <b>Department of Social and Health Services - Western State Hospital - New Forensic Hospital Audit</b>	
Consensus Date <b>4/26/2024</b>	Project Number <b>2020-403</b>
Name of Selection Panel Member <b>Aarón Martínez</b>	

CRITERIA	Scores	Diverse Business Equity & Inclusion Strategies	Qualifications of Key Personnel		Relevant Experience		Past Performance						TOTAL WEIGHTED SCORE	RANK ORDER
		Yes/ No	Score	30	Score	35	Score	35						
1	Anchin, Block & Anchin	Yes	100%	30.00	85%	29.75	95%	33.25					93.00	5
2	Baker Tilly US	Yes	100%	30.00	90%	31.50	98%	34.30					95.80	3
3	BDO USA	Yes	100%	30.00	85%	29.75	88%	30.80					90.55	9
4	Fort Hill Associates	Yes	100%	30.00	87%	30.45	90%	31.50					91.95	7
5	Maus-Wagner	Yes	100%	30.00	94%	32.90	97%	33.95					96.85	2
6	Macias Gini & O'Connell	Yes	100%	30.00	83%	29.05	92%	32.20					91.25	8
7	Moss Adams	Yes	100%	30.00	90%	31.50	97%	33.95					95.45	4
8	Reed & Associates	Yes	100%	30.00	88%	30.80	90%	31.50					92.30	6
9	Pacific Construction Consultants	Yes	100%	30.00	97%	33.95	97%	33.95					97.90	1
10														
11														
12														
13														
14														
15														
16														
17														
18														
19														
20														

COMMENTS:

Aarón Martínez

4/26/2024

Date



FACILITY PROFESSIONAL SERVICES

CONSULTANT SELECTION  
PHASE I SCORING SHEET

This Scoresheet Becomes Public Record

Project description <b>Department of Social and Health Services - Western State Hospital - New Forensic Hospital Audit</b>	
Consensus Date <b>4/26/2024</b>	Project Number <b>2020-403</b>
Name of Selection Panel Member <b>Lea McCormick</b>	

CRITERIA	Qualifications of Key Personnel		Relevant Experience		Past Performance		Score	Score	Score	Score	TOTAL WEIGHTED SCORE	RANK ORDER
	Score	30	Score	35	Score	35						
1 Anchin, Block & Anchin	79%	23.70	90%	31.50	90%	31.50					86.70	5
2 Baker Tilly US	91%	27.30	92%	32.20	89%	31.15					90.65	1
3 BDO USA	77%	23.10	79%	27.65	69%	24.15					74.90	9
4 Fort Hill Associates	90%	27.00	95%	33.25	80%	28.00					88.25	4
5 Maus-Wagner	89%	26.70	91%	31.85	80%	28.00					86.55	6
6 Macias Gini & O'Connell	75%	22.50	80%	28.00	70%	24.50					75.00	8
7 Moss Adams	85%	25.50	90%	31.50	90%	31.50					88.50	3
8 Reed & Associates	75%	22.50	75%	26.25	80%	28.00					76.75	7
9 Pacific Construction Consultants	91%	27.30	91%	31.85	87%	30.45					89.60	2
10												
11												
12												
13												
14												
15												
16												
17												
18												
19												
20												

COMMENTS:

*Lea McCormick*  
[Lea McCormick \(May 14, 2024 13:29 PDT\)](#)  
 Lea McCormick

4/26/2024  
 Date



**FACILITY PROFESSIONAL SERVICES**  
 CONSULTANT SELECTION  
 PHASE I SCORING SHEET

This Scoresheet Becomes Public Record

Project description <b>Department of Social and Health Services - Western        State Hospital - New Forensic Hospital Audit</b>	
Consensus Date <b>4/26/2024</b>	Project Number <b>2020-403</b>
Name of Selection Panel Member <b>David Chipchase</b>	

CRITERIA	Qualifications of Key Personnel		Relevant Experience		Past Performance		Score	Score	Score	Score	TOTAL WEIGHTED SCORE	RANK ORDER
	Scores	Score	30	Score	35	Score						
1 <b>Anchin, Block &amp; Anchin</b>	96%	28.80	95%	33.25	95%	33.25					95.30	6
2 <b>Baker Tilly US</b>	94%	28.20	97%	33.95	95%	33.25					95.40	4
3 <b>BDO USA</b>	94%	28.20	94%	32.90	93%	32.55					93.65	9
4 <b>Fort Hill Associates</b>	95%	28.50	97%	33.95	95%	33.25					95.70	2
5 <b>Maus-Wagner</b>	94%	28.20	97%	33.95	96%	33.60					95.75	1
6 <b>Macias Gini &amp; O'Connell</b>	94%	28.20	93%	32.55	95%	33.25					94.00	8
7 <b>Moss Adams</b>	95%	28.50	94%	32.90	95%	33.25					94.65	7
8 <b>Reed &amp; Associates</b>	95%	28.50	96%	33.60	95%	33.25					95.35	5
9 <b>Pacific Construction Consultants</b>	96%	28.80	96%	33.60	95%	33.25					95.65	3
10												
11												
12												
13												
14												
15												
16												
17												
18												
19												
20												

COMMENTS:

*Dave Chipchase*  
 Dave Chipchase (May 14, 2024 13:28 PDT)  
 David Chipchase

4/26/2024  
 Date




FACILITY PROFESSIONAL SERVICES  
CONSULTANT SELECTION  
PHASE I SCORING SHEET

This Scoresheet Becomes Public Record

Project description <b>Department of Social and Health Services - Western State Hospital - New Forensic Hospital Audit</b>	
Consensus Date <b>4/26/2024</b>	Project Number <b>2020-403</b>
Name of Selection Panel Member <b>Wesley Neubaur</b>	

CRITERIA	Qualifications of Key Personnel		Relevant Experience		Past Performance		Score	Score	Score	Score	TOTAL WEIGHTED SCORE	RANK ORDER
	Score	30	Score	35	Score	35						
1 <b>Anchin, Block &amp; Anchin</b>	65%	19.50	60%	21.00	60%	21.00					61.50	5
2 <b>Baker Tilly US</b>	75%	22.50	80%	28.00	70%	24.50					75.00	1
3 <b>BDO USA</b>	50%	15.00	50%	17.50	65%	22.75					55.25	9
4 <b>Fort Hill Associates</b>	70%	21.00	80%	28.00	70%	24.50					73.50	2
5 <b>Maus-Wagner</b>	65%	19.50	45%	15.75	60%	21.00					56.25	8
6 <b>Macias Gini &amp; O'Connell</b>	60%	18.00	50%	17.50	70%	24.50					60.00	7
7 <b>Moss Adams</b>	60%	18.00	60%	21.00	70%	24.50					63.50	3
8 <b>Reed &amp; Associates</b>	70%	21.00	50%	17.50	70%	24.50					63.00	4
9 <b>Pacific Construction Consultants</b>	50%	15.00	70%	24.50	60%	21.00					60.50	6
10												
11												
12												
13												
14												
15												
16												
17												
18												
19												
20												

COMMENTS:

  
Wesley Neubaur (May 15, 2024 15:42 PDT)  
Wesley Neubaur

4/26/2024  
Date



**FACILITY PROFESSIONAL SERVICES**  
 CONSULTANT SELECTION  
 PHASE I SCORING SHEET

This Scoresheet Becomes Public Record

Project description <b>Department of Social and Health Services - Western        State Hospital - New Forensic Hospital Audit</b>	
Consensus Date <b>4/26/2024</b>	Project Number <b>2020-403</b>
Name of Selection Panel Member <b>Cicely Stewart</b>	

CRITERIA	Qualifications of Key Personnel		Relevant Experience		Past Performance		Score	Score	Score	Score	TOTAL WEIGHTED SCORE	RANK ORDER
	Score	30	Score	35	Score	35						
1 <b>Anchin, Block &amp; Anchin</b>	100%	30.00	84%	29.40	100%	35.00					94.40	6
2 <b>Baker Tilly US</b>	100%	30.00	88%	30.80	100%	35.00					95.80	4
3 <b>BDO USA</b>	100%	30.00	85%	29.75	96%	33.60					93.35	9
4 <b>Fort Hill Associates</b>	100%	30.00	84%	29.40	99%	34.65					94.05	8
5 <b>Maus-Wagner</b>	100%	30.00	93%	32.55	100%	35.00					97.55	1
6 <b>Macias Gini &amp; O'Connell</b>	98%	29.40	85%	29.75	100%	35.00					94.15	7
7 <b>Moss Adams</b>	100%	30.00	90%	31.50	100%	35.00					96.50	3
8 <b>Reed &amp; Associates</b>	100%	30.00	85%	29.75	100%	35.00					94.75	5
9 <b>Pacific Construction Consultants</b>	100%	30.00	92%	32.20	100%	35.00					97.20	2
10												
11												
12												
13												
14												
15												
16												
17												
18												
19												
20												

COMMENTS:

*Cicely Stewart*  
 \_\_\_\_\_  
 Cicely Stewart (May 14, 2024 13:30 PDT)  
 Cicely Stewart

4/26/2024  
 \_\_\_\_\_  
 Date



FACILITY PROFESSIONAL SERVICES


**CONSULTANT SELECTION  
 PHASE II - PROPOSAL SCORING SHEET**

This Scoresheet Becomes Public Record

Project description <b>Department of Social and Health Services - Western        State Hospital - New Forensic Hospital Audit</b>	
Date of Evaluation <b>5/13/2024</b>	Project Number <b>2020-403</b>
Name of Selection Panel Member <b>Aarón Martínez</b>	

CRITERIA	Weighting	Maus-Wagner		Baker Tilly US		Pacific Construction					
		Score	Weighted Score	Score	Weighted Score	Score	Weighted Score	Score	Weighted Score	Score	Weighted Score
Organization	25	100%	25.00	100%	25.00	100%	25.00				
Project Management	25	84%	21.00	80%	20.00	88%	22.00				
Project Approach	25	84%	21.00	84%	21.00	88%	22.00				
Experience	25	96%	24.00	92%	23.00	100%	25.00				
Diverse Business Inclusion Plan (indicate included or not included)	Not Scored	Included		Included		Included					
<b>TOTAL WEIGHTED SCORE</b>	100		91.00		89.00		94.00				
<b>FINAL RANK ORDER</b>			2		3		1				

COMMENTS:

  
 \_\_\_\_\_  
 Aarón Martínez

5/13/2024  
 \_\_\_\_\_  
 Date



FACILITY PROFESSIONAL SERVICES

**CONSULTANT SELECTION  
 PHASE II - PROPOSAL SCORING SHEET**

This Scoresheet Becomes Public Record

Project description <b>Department of Social and Health Services - Western        State Hospital - New Forensic Hospital Audit</b>	
Date of Evaluation <b>5/13/2024</b>	Project Number <b>2020-403</b>
Name of Selection Panel Member <b>Lea McCormick</b>	

CRITERIA	Weighting	Maus-Wagner		Baker Tilly US		Pacific Construction		Score	Weighted Score	Score	Weighted Score
		Score	Weighted Score	Score	Weighted Score	Score	Weighted Score				
Organization	25	84%	21.00	80%	20.00	76%	19.00				
Project Management	25	80%	20.00	88%	22.00	80%	20.00				
Project Approach	25	88%	22.00	92%	23.00	84%	21.00				
Experience	25	80%	20.00	84%	21.00	76%	19.00				
<b>TOTAL WEIGHTED SCORE</b>	100		83.00		86.00		79.00				
<b>FINAL RANK ORDER</b>			<b>2</b>		<b>1</b>		<b>3</b>				

COMMENTS:

Lea McCormick  
 Lea McCormick (May 14, 2024 13:29 PDT)  
 Lea McCormick

5/13/2024  
 Date





FACILITY PROFESSIONAL SERVICES

**CONSULTANT SELECTION  
 PHASE II - PROPOSAL SCORING SHEET**

This Scoresheet Becomes Public Record

Project description <b>Department of Social and Health Services - Western State Hospital - New Forensic Hospital Audit</b>	
Date of Evaluation <b>5/13/2024</b>	Project Number <b>2020-403</b>
Name of Selection Panel Member <p style="text-align: center;"><b>David Chipchase</b></p>	

CRITERIA	Weighting	Maus-Wagner		Baker Tilly US		Pacific Construction		Score	Weighted Score	Score	Weighted Score
		Score	Weighted Score	Score	Weighted Score	Score	Weighted Score				
Organization	25	97%	24.25	96%	24.00	95%	23.75				
Project Management	25	96%	24.00	95%	23.75	94%	23.50				
Project Approach	25	90%	22.50	100%	25.00	99%	24.75				
Experience	25	95%	23.75	100%	25.00	100%	25.00				
<b>TOTAL WEIGHTED SCORE</b>	100		94.50		97.75		97.00				
<b>FINAL RANK ORDER</b>			<b>3</b>		<b>1</b>		<b>2</b>				

COMMENTS:

Dave Chipchase  
Dave Chipchase (May 14, 2024 13:28 PDT)  
 David Chipchase

5/13/2024  
 Date



FACILITY PROFESSIONAL SERVICES


**CONSULTANT SELECTION  
 PHASE II - PROPOSAL SCORING SHEET**

This Scoresheet Becomes Public Record

Project description <b>Department of Social and Health Services - Western State Hospital - New Forensic Hospital Audit</b>	
Date of Evaluation <b>5/13/2024</b>	Project Number <b>2020-403</b>
Name of Selection Panel Member <b>Wesley Neubaur</b>	

CRITERIA	Weighting	Maus-Wagner		Baker Tilly US		Pacific Construction		Score	Weighted Score	Score	Weighted Score
		Score	Weighted Score	Score	Weighted Score	Score	Weighted Score				
Organization	25	80%	20.00	88%	22.00	72%	18.00				
Project Management	25	80%	20.00	88%	22.00	80%	20.00				
Project Approach	25	80%	20.00	100%	25.00	72%	18.00				
Experience	25	100%	25.00	80%	20.00	88%	22.00				
<b>TOTAL WEIGHTED SCORE</b>	100		85.00		89.00		78.00				
<b>FINAL RANK ORDER</b>			<b>2</b>		<b>1</b>		<b>3</b>				

COMMENTS:

  
Wesley Neubaur (May 15, 2024 15:42 PDT)  
 Wesley Neubaur

5/13/2024  
 Date



FACILITY PROFESSIONAL SERVICES

**CONSULTANT SELECTION  
 PHASE II - PROPOSAL SCORING SHEET**

This Scoresheet Becomes Public Record

Project description <b>Department of Social and Health Services - Western State Hospital - New Forensic Hospital Audit</b>	
Date of Evaluation <b>5/13/2024</b>	Project Number <b>2020-403</b>
Name of Selection Panel Member <p style="text-align: center;"><b>Cicely Stewart</b></p>	

CRITERIA	Weighting	Maus-Wagner		Baker Tilly US		Pacific Construction		Score	Weighted Score	Score	Weighted Score
		Score	Weighted Score	Score	Weighted Score	Score	Weighted Score				
Organization	25	95%	23.75	96%	24.00	98%	24.50				
Project Management	25	100%	25.00	100%	25.00	100%	25.00				
Project Approach	25	100%	25.00	100%	25.00	100%	25.00				
Experience	25	100%	25.00	95%	23.75	98%	24.50				
<b>TOTAL WEIGHTED SCORE</b>	100		98.75		97.75		99.00				
<b>FINAL RANK ORDER</b>			<b>2</b>		<b>3</b>		<b>1</b>				

COMMENTS:

Cicely Stewart  
 Cicely Stewart (May 14, 2024 13:30 PDT)  
 \_\_\_\_\_  
 Cicely Stewart

5/13/2024  
 \_\_\_\_\_  
 Date